

HEAT PUMP WATER HEATER REBATE APPLICATION

FOR SNOHOMISH COUNTY PUD CUSTOMERS ONLY

To Apply for a PUD \$500 Rebate:

Fill out this form completely front and back, including all required signatures, and return it along with a legible copy of the purchase receipt that shows brand, model number, and date of purchase.

Please return this completed, signed application with accompanying paperwork to: Residential Energy Services (E2), Snohomish County PUD, PO Box 1107, Everett WA 98206-1107 OR ce@snopud.com (scanned documents).

All paperwork must be received within 90 days of purchase. Keep a copy for your records. Allow up to 60 days for processing.

CUSTOMER INFORMATION

HOMEOWNER NAME		PHONE (with area code)	
INSTALLATION ADDRESS		CITY/ STATE/ ZIP CODE	
MAILING ADDRESS <input type="checkbox"/> SAME AS ADDRESS ABOVE		CITY/ STATE/ ZIP CODE	
EMAIL		YEAR BUILT	HEATED AREA (sq ft)
HEATING SYSTEM: <input type="checkbox"/> Electric furnace <input type="checkbox"/> Zonal electric resistance <input type="checkbox"/> Heat pump <input type="checkbox"/> Ductless heat pump <input type="checkbox"/> Fireplace/Woodstove/Pellet stove <input type="checkbox"/> Gas furnace <input type="checkbox"/> Oil furnace <input type="checkbox"/> Other (specify):			
AIR CONDITIONING: <input type="checkbox"/> None <input type="checkbox"/> Central <input type="checkbox"/> Zonal (window and/or wall units) <input type="checkbox"/> Other (specify):			
WHICH OF THE FOLLOWING DESCRIBES THE HOME? <input type="checkbox"/> Single-family <input type="checkbox"/> Manufactured <input type="checkbox"/> Apartment/Condominium (≥ 5 units)			
NUMBER OF OCCUPANTS IN HOME:		NUMBER OF WATER HEATERS IN HOME:	

INSTALLATION INFORMATION

MANUFACTURER	MODEL	SIZE (GALLONS)	DATE INSTALLED
WHERE WAS THE WATER HEATER PURCHASED? <input type="checkbox"/> INSTALLER <input type="checkbox"/> RETAILER <input type="checkbox"/> ONLINE <input type="checkbox"/> OTHER (specify)			
TOTAL INSTALLED COST (before rebates): \$ _____ Breakdown the cost into the categories below: (optional) Equipment: \$ _____ Labor: \$ _____ Electrical: \$ _____ Other: \$ _____ (specify):			
INSTALLATION LOCATION <input type="checkbox"/> CONDITIONED SPACE* <input type="checkbox"/> UNCONDITIONED SPACE *(Conditioned space is defined as space that is heated) SPECIFY: <input type="checkbox"/> GARAGE <input type="checkbox"/> BASEMENT <input type="checkbox"/> CLOSET <input type="checkbox"/> UTILITY ROOM <input type="checkbox"/> LAUNDRY ROOM <input type="checkbox"/> OTHER (specify)			
INSTALLATION ROOM SIZE (in feet) LENGTH: _____ X WIDTH: _____ X HEIGHT: _____ = _____ cu. ft.			
OTHER APPLIANCES IN INSTALLATION ROOM: <input type="checkbox"/> CLOTHES DRYER <input type="checkbox"/> FRIDGE <input type="checkbox"/> FREEZER <input type="checkbox"/> FURNACE <input type="checkbox"/> OTHER (specify)			
INFORMATION ABOUT THE WATER HEATER BEING REPLACED AGE (years): _____ SIZE (gallons): _____ FUNCTIONAL? <input type="checkbox"/> YES <input type="checkbox"/> NO			

INFORMATION ABOUT DUCTED INSTALLATIONS

CO MONITOR LOCATION:	DUCTED OUT OF CONDITIONED SPACE? <input type="checkbox"/> YES <input type="checkbox"/> NO	LENGTH OF INTAKE DUCT (feet):	LENGTH OF EXHAUST DUCT (feet):
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INSTALLER INFORMATION

MANUFACTURER TRAINING LOCATION	DATE OF TRAINING
INSTALLER NAME	INSTALLATION COMPANY
INSTALLER PHONE	INSTALLED BY <input type="checkbox"/> CONTRACTOR <input type="checkbox"/> NON-CONTRACTOR/HOMEOWNER

By signing below, the installer certifies: that this form and all accompanying documents are complete and accurate; that all measures associated with this project were completed as of the signature below; that all equipment was installed according to the manufacturer's specifications and any additional specifications required by Snohomish County PUD; and that the unit is functional and operational prior to submission of this form.

SIGNATURE

Installer Signature: _____

Date: _____

Electronic Signature: By checking the Signature box, inserting my name on the signature line, and submitting the form electronically to the PUD, I certify that I understand and agree to the above terms.

IMPORTANT: THIS IS A TWO-PAGE FORM. HOMEOWNER SIGNATURE REQUIRED ON PAGE 2 TO PROCESS THIS REBATE.

ASSIGNMENT OF REBATE PAYMENT

Homeowner Receives PUD Rebate

Homeowner's PUD Account Number
(see PUD bill)

Homeowner Assigns PUD Rebate to Alternate Payee (Contractor)

(IMPORTANT – MUST PROVIDE COPY OF ALTERNATE PAYEE'S IRS W-9, NOT REQUIRED FOR PUD REGISTERED CONTRACTORS.)

Alt. Payee's Business Name (Must Match W-9)

Assignment of Funds Agreement (if applicable)

Public Utility District No. 1 of Snohomish County ("PUD") is hereby authorized to pay the Alternate Payee, in the name of the Assignor (Homeowner) the rebate payment due the Assignor for the project at the address identified on page one. I understand the Name entered must be identical to the information on the W-9 form. I understand that I will be responsible to pay any additional balance due directly to the Alternate Payee. I understand that initialing this Assignment of Funds Agreement is entirely optional and will not affect my ability to participate in PUD Energy Efficiency Programs.

Homeowner Initials: _____

If submitting electronically: By checking this box, you are providing an electronic agreement

TERMS AND CONDITIONS

REBATE ELIGIBILITY: To be eligible for rebate, the homeowner ("Homeowner") must be a customer of the Public Utility District No. 1 of Snohomish County (the "PUD") and the installation address must be in the PUD's service area. The new heat pump water heater must replace an existing electric storage water heater, be ENERGYSTAR® rated and on the PUD's list of qualified models (available at www.snopud.com/hpwh), and be installed in accordance with manufacturer's specifications by an installer who has received manufacturer training. One rebate per household. The following documents must be enclosed and postmarked within ninety (90) days of the heat pump water heater purchase date to be eligible for rebate payment: a completed rebate application and a copy of the purchase receipt or invoice. Allow up to sixty (60) days for qualifying rebate to be credited to Homeowner's PUD electric bill. Homeowner is responsible for any late fees incurred for non-payment of invoiced amounts due while the rebate is being processed. Homeowner acknowledges that rebate program is a limited offer and subject to availability of funds, and that rebate amounts are subject to change.

PAYMENT FOR INSTALLATION: The Homeowner is responsible for paying the Contractor, if applicable.

HEAT PUMP WATER HEATER SELECTION, INSTALLATION, OPERATION, AND MAINTENANCE: The selection, purchase, and installation of the Heat Pump Water Heater shall be the sole responsibility of the Homeowner. Installation is to be in accordance with PUD specifications, codes, and manufacturer specifications. The Homeowner must rely upon the contractor, if applicable, regarding any representation or promise about the materials or labor required for installation of the Heat Pump Water Heater, the cost of such Heat Pump Water Heater, including materials and labor, and any energy savings that may accrue for the installation of the Heat Pump Water Heater. THE PUD MAKES NO WARRANTY WITH RESPECT TO THE HEAT PUMP WATER HEATER, EXPRESSED OR IMPLIED, AND SPECIFICALLY DISCLAIMS ANY WARRANTY OF MERCHANTABILITY AND OF FITNESS FOR A PARTICULAR PURPOSE AND ANY LIABILITY FOR CONSEQUENTIAL DAMAGES ARISING OUT OF THE USE OF, OR THE INABILITY TO USE THE HEAT PUMP WATER HEATER. Any required maintenance, repair, or replacement of the Heat Pump Water Heater shall be the sole responsibility of, and at the expense of the Homeowner.

VERIFICATION, INSPECTION, EVALUATION AND ACCESS: Participating homes are subject to random on-site inspections in order to verify that installation and the home meet program eligibility guidelines. No warranty is implied by this inspection. The Homeowner agrees to provide reasonable access to the property for the purposes described herein if contacted to schedule an inspection. The PUD may contact the Homeowner for survey participation and program feedback. In addition, the PUD may release the Homeowner's account information, including billing and energy usage information, to an independent third-party evaluator solely for the purposes of evaluating this program, confirming energy savings, and for other quality assurance purposes.

TAX LIABILITY: The PUD is not and will not be responsible for any taxes (federal, state, and/or local) that may be imposed on the Homeowner because of the receipt of rebate funds.

FACSIMILE/SCANNED: Facsimile transmission of any signed original document, and the retransmission of any signed facsimile transmission, shall be the same as delivery of the original signed document. Scanned original documents transmitted to the PUD as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of the PUD, the Homeowner shall confirm documents with a facsimile transmitted signature or a scanned signature by providing the original document.

COMPLIANCE WITH LAWS: The Homeowner represents and warrants that the Homeowner, its agents and employees, and any Contractor or sub-contractor it may retain to install or maintain the Heat Pump Hot Water Heater are, or will become, familiar with and will at all times comply with all applicable equipment manufacturer's instructions, federal, state, and local laws, codes, ordinances, rules and regulations pertaining to the installation, maintenance, operation, and use of the Heat Pump Water Heater.

DISCLAIMER AND INDEMNITY: Homeowner understands that the PUD is providing funding for kilowatt-hour savings only; and that the PUD assumes no liability for Homeowner's voluntary decision to participate in the program, for the Heat Pump Water Heater selected by the Homeowner, any third parties selected by the Homeowner to install such Heat Pump Water Heater, or any disputes arising out of repair or replacement of the Heat Pump Water Heater installed. Furthermore, in consideration of the PUD providing a rebate for the installation of the Heat Pump Water Heater, the Homeowner agrees to hold harmless, indemnify and defend the PUD, its officers, employees, and agents, from any and all claims, losses, actions, suits, liabilities, damages, judgments and expenses (including costs and attorney's fees) of any nature whatsoever, or allegations thereof, arising directly or indirectly out of or in any way connected with any act, omission, fault or negligence of the Homeowner or any third party selected by Homeowner to install the Heat Pump Water Heater; except in the event of concurrent negligence of the PUD, the PUD's obligations shall apply only to the percentage of fault attributable to the PUD, its officers, employees, or agents.

By signing below, Homeowner agrees to the terms and conditions above and certifies that all information provided herein is true and correct.

Homeowner Signature: _____

Date: _____

SIGNATURE



Electronic Signature: By checking the Signature box, inserting my name on the signature line, and submitting the form electronically to the PUD, I certify that I understand and agree to the above terms.